

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
In re: : Chapter 11  
: :  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No. 08-13555 (JPM)  
: :  
Debtors. : Jointly Administered  
: :  
: :  
----- X

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE OR IN THE CASE OF A JOINTLY-ADMINISTERED AFFILIATE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer of claim, other than for security, referenced in this evidence and notice.

TSVE Capital LLC  
Name of Transferee

Citigroup Financial Products Inc.  
Name of Transferor

Name and Address where notices to transferee should be sent:

Case No.: 08-13555

TSVE CAPITAL LLC  
Andrews Kurth LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: David J. Hoyt

Claim Number	Transferred Amount
66360	\$50,000,000.00

With a copy to:

TSVE Capital LLC  
E-Mail Address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: 4/1/2014

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**United States Bankruptcy Court**

**Southern District of New York**

In re Lehman Brothers Holdings Inc., et. al., Debtors.

Case No. 08-13555 (SCC)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

TSVE Capital LLC  
Name of Transferee

Citigroup Financial Products Inc.  
Name of Transferor

Name and Address where notices to  
transferee should be sent:

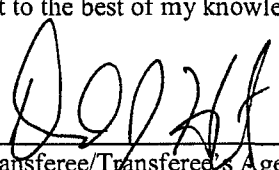
Court Claim # (if known): 66360  
Amount of Claim Transferred: \$50,000,000.00  
Date Claim Filed: January 25, 2011  
Debtor: Lehman Brothers Holding Inc.

TSVE Capital LLC  
c/o Andrews Kurth, LLP  
450 Lexington Avenue, 15<sup>th</sup> Floor  
New York, NY 10017  
Attn: David Hoyt

with a copy to:

E-mail address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)  
Closing Contact E-mail address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)  
Compliance/KYC Contact E-mail address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)  
Credit Contact E-mail address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferor's Agent

Date: 4/1/2014

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.  
Acknowledged and Agreed:

By: \_\_\_\_\_  
Transferor/Transferor's Agent

Date: \_\_\_\_\_

**United States Bankruptcy Court**

**Southern District of New York**

In re Lehman Brothers Holdings Inc., et. al., Debtors.

Case No. 08-13555 (SCC)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee and Transferor hereby give evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice. Transferor waives its right to raise any objection to the transfer of the claim to Transferee, and Transferor waives its right to receive notice pursuant to Rule 3001(e), Fed. R. Bankr. P. of the transfer of the claim. Transferor consents to the substitution of Transferor by Transferee for all purposes in the above referenced bankruptcy cases with respect to the claim, including without limitation, for voting and distribution purposes. Transferor stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the claim to Transferee and recognizing Transferee as the sole owner and holder of the claim. Transferor hereby directs that all payments, distributions, notices and communications in respect of or with respect to the claim be made to Transferee.

TSVE Capital LLC  
Name of Transferee

Citigroup Financial Products Inc.  
Name of Transferor

Name and Address where notices to  
transferee should be sent:

Court Claim # (if known): 66360  
Amount of Claim Transferred: \$50,000,000.00  
Date Claim Filed: January 25, 2011  
Debtor: Lehman Brothers Holding Inc.

TSVE Capital LLC  
c/o Andrews Kurth, LLP  
450 Lexington Avenue, 15<sup>th</sup> Floor  
New York, NY 10017  
Attn: David Hoyt

with a copy to:  
E-mail address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)  
Closing Contact E-mail address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)  
Compliance/KYC Contact E-mail address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)  
Credit Contact E-mail address: [tcamr@debtprocure.com](mailto:tcamr@debtprocure.com)

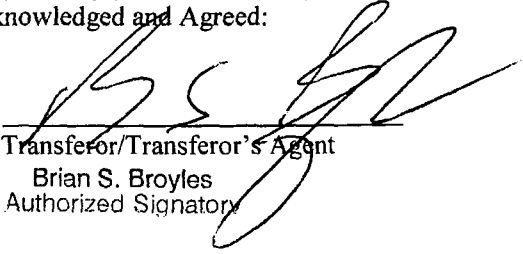
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

**Acknowledged and Agreed:**

By:   
Transferor/Transferor's Agent  
Brian S. Broyles  
Authorized Signatory

Date: 4/1/14